

DELL RAPIDS SCHOOL DISTRICT 49-3
MINNEHAHA AND MOODY COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2004

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Dell Rapids School District.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2004
3. Date of issue: May 1, 2004.
4. Purpose of issue: The proceeds of this issue (Series 2004) will be used for the purpose of providing funds to install new heating and air conditioning systems to the existing high school facility.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,210,000.00.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 6th day of May 2004.


By: Barbara Littel
Its: Business Manager

Form: SOS REC 050 08/84

RECEIVED

MAY 17 2004

S.D. SEC. OF STATE

1320339

\$1,210,000
Dell Rapids School District, No. 49-3
Limited General Obligation Certificates, Series 2004

Dated May 1, 2004

Debt Service Report

30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
01/15/2005			\$27,453.17	\$27,453.17		
07/15/2005	\$105,000.00	1.500	\$19,455.00	\$124,455.00	\$151,908.17	\$151,908.17
01/15/2006			\$18,667.50	\$18,667.50		
07/15/2006	\$110,000.00	2.100	\$18,667.50	\$128,667.50	\$147,335.00	\$147,335.00
01/15/2007			\$17,512.50	\$17,512.50		
07/15/2007	\$110,000.00	2.400	\$17,512.50	\$127,512.50	\$145,025.00	\$145,025.00
01/15/2008			\$16,192.50	\$16,192.50		
07/15/2008	\$115,000.00	2.800	\$16,192.50	\$131,192.50	\$147,385.00	\$147,385.00
01/15/2009			\$14,582.50	\$14,582.50		
07/15/2009	\$120,000.00	3.150	\$14,582.50	\$134,582.50	\$149,165.00	\$149,165.00
01/15/2010			\$12,692.50	\$12,692.50		
07/15/2010	\$120,000.00	3.450	\$12,692.50	\$132,692.50	\$145,385.00	\$145,385.00
01/15/2011			\$10,622.50	\$10,622.50		
07/15/2011	\$125,000.00	3.700	\$10,622.50	\$135,622.50	\$146,245.00	\$146,245.00
01/15/2012			\$8,310.00	\$8,310.00		
07/15/2012	\$130,000.00	3.950	\$8,310.00	\$138,310.00	\$146,620.00	\$146,620.00
01/15/2013			\$5,742.50	\$5,742.50		
07/15/2013	\$135,000.00	4.100	\$5,742.50	\$140,742.50	\$146,485.00	\$146,485.00
01/15/2014			\$2,975.00	\$2,975.00		
07/15/2014	\$140,000.00	4.250	\$2,975.00	\$142,975.00	\$145,950.00	\$145,950.00
	\$1,210,000.00		\$261,503.17	\$1,471,503.17	\$1,471,503	\$1,471,503